U3A in Kennet Capital Grant Funding Application Form (Useful information is overleaf)

| Group making application | |
|--|--|
| Name and address of contact | |
| E mail | |
| Telephone number | |
| What is the grant required for? | |
| How will it benefit the Group and the wider U3A in Kennet (where relevant and over what period?) | |
| Total cost of the proposed purchase? | |
| Grant amount requested? | |
| Date for spending the grant? | |
| Name of person responsible for maintenance of items over the next 12 months? | |
| Name of person responsible for preparing article for inclusion in the Magazine / e-bulletin / web page | |
| Any other information of relevance | |

U3A in Kennet Capital Grant Application Form

Information

- 1. Items for which grant aid is requested should be **major capital items with a foreseen long term usage** and should be available to other Groups when not being used by the Group making the application
- 2. Items purchased will become the property of U3A in Kennet in line with National U3A regulations and entered on the U3A in Kennet asset register
- 3. The Executive Committee **may** request a contribution to the purchase price from the Group(s) making the application.
- 4. The total cost of the item(s) to be purchased must be stated
- 5. Applications must be made via the Treasurer by email (<u>Treasurer@u3ainkennet.org.uk</u> to be considered by the next meeting of the Executive Committee. These dates are on the U3A Kennet web site and in the Yearbook
- 6. Examples of what could be supported / not supported are given here as examples:

| Could be supported | Not supportable |
|---|--|
| Group start-up costs (those identified in the first 6 months once the group has been established) | Personal equipment e.g. books |
| Art easels | Consumables e.g. stationary, paints, magazines |
| Projector / laptop PC etc | Rental accommodation for regular meetings |
| Teaching manuals /guides | Subscriptions |

- 7. The applicant will be the point of contact with the Executive Committee for any discussions concerning the application.
- 8. The application will be considered using these criteria:
 - a. Grant benefits the whole Group
 - b. Benefits from the investment will be expected to endure for at least 24 months and preferably longer.
 - c. Benefits to the wider U3A in Kennet e.g. by lending to other Groups or shared usage.
- 9. Applicants will be advised of the decision within one week after the relevant Executive Committee meeting.
- 10. If approved grants are not taken up within 3 months of notification date they will lapse and a new application will have to be made.
- 11. Payment for approved applications will only be paid on production of quotes or invoices for the total value of the investment.
- 12. It is a condition of the grant that the benefiting Group will prepare an article for inclusion in the Magazine, e-bulletin / web page within 6 weeks of receiving the grant.
- 13. If the Group closes, any items purchased with grant assistance will be given over to the U3A in Kennet for use by other Groups.