



# Application for Membership

Title \_\_\_\_\_ Preferred Forename \_\_\_\_\_

Full Name \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_ Mobile No \_\_\_\_\_ Landline No \_\_\_\_\_

Email (Block Caps please) \_\_\_\_\_

*NB To reduce costs, the Committee and group leaders will communicate with you by email where possible.*

Emergency Contact Name & No \_\_\_\_\_  
*Please ensure that your emergency contact has agreed to the sharing of their contact information and has seen a copy of our Privacy Policy (<https://u3ainkennet.org.uk/policies-and-procedures/>)*

Special Requirements \_\_\_\_\_

*NB If you would like to inform us of a disability or other issue, please let us know here.*

I first heard about u3a in Kennet from:

A friend/spouse  Local Advert  Website  Other (please specify) \_\_\_\_\_

## Annual Membership Fees – 1<sup>st</sup> August to 31<sup>st</sup> July

£3 Joining Fee + £12 annual, or £3 Joining Fee + £6 if joining after 1<sup>st</sup> March.

This covers fees paid to our national organisation, the Third Age Trust, including liability insurance cover.

Bank Transfer to u3a in Kennet, AC No 42720960, Sort Code 30-92-63 (please quote NMBR and Surname)  
 Or Cash or Cheque for £15 or £9 made out to u3a in Kennet.

Terms & Condition – See next page for details.

Privacy Statement – See next page for details.

I wish to Gift Aid my annual donation of £12 and any  
donations I make in the future or have made in the past 4 years      Please Tick       See next page for details.  
to  
u3a in Kennet

I wish to receive u3a national publications by post      Please Tick       See next page for details.

**I apply for membership of the u3a in Kennet and confirm that I will abide by the terms of membership stated on the next page. I confirm that I have completed the form myself or have been assisted to do so. I confirm that I have consent from my emergency contact to the sharing of their data. I will make the full payment of fees due as soon as is reasonably practicable.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Returning this form:** Once completed, please send this form together with your cheque/cash (or confirmation that you have paid by bank transfer) to Mrs Kate Morrison, Membership Secretary u3a in Kennet, Applegarth, Broad Hinton, Swindon, SN4 9PF. Kate Morrison can also be contacted on 07501 446673 or by email [membershipsec@u3ainkennet.org.uk](mailto:membershipsec@u3ainkennet.org.uk).

All Members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee (ie Membership Secretary) of any change in your personal details.
- Abide by the Member Code of Conduct.

#### PRIVACY STATEMENT

The u3a in Kennet processes member information (including photos and emergency contact information) so that we can keep you informed about events, groups and activities as part of your membership, and to ensure appropriate communication can be made in the event of an emergency. The u3a in Kennet's lawful basis for collecting this information is legitimate interest/contract. In processing your information, the u3a in Kennet will:

- Store it securely (using the Beacon database).
- Use it to communicate with you as a u3a member.
- Share your information with group leaders for those groups you are a member of.
- Send you general information about the Third Age Trust (The Third Age Trust is the national office to which all u3as are affiliated).

#### GIFT AID – Registered Charity number 1028680

Gift Aid is reclaimed by the u3a in Kennet from the tax you pay for the relevant tax year. Your address given identifies you as a current UK taxpayer. Having ticked the box and signed the form, you have declared that you are a UK taxpayer and understand that if you pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all your donations in that tax year, it is your responsibility to pay any difference.

Please notify the Membership Secretary u3a in Kennet if you:

- Want to cancel your donation.
- Change your name or home address.
- No longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

#### NATIONAL PUBLICATIONS – THE THIRD AGE TRUST

The Third Age Trust is the national organisation to which all u3as are affiliated.

By ticking the box on the front of the form, you consent to your data being shared with the company who oversees the distribution of the Trust magazines.

As part of your membership, you will be sent the Trust's magazine, u3aMatters. If you no longer wish to receive it, please inform the Membership Secretary on [membershipsec@u3ainkennet.org.uk](mailto:membershipsec@u3ainkennet.org.uk) or 07501 446673.

#### u3a IN KENNET WEBSITE

More information can be found on our website: <https://u3ainkennet.org.uk/>